

# Financial advice, Profiling and Portfolio Choice of Households Workshop



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Thursday, December 8, 2022 - 9:00 AM-1:00 PM

Université d'Orléans - Institut Louis Bachelier - Yomoni

IdR PREF - FaIR Program

Registration \* \* \* Online workshop

Location: Institut Louis Bachelier, Palais Brongniart, 28 Place de la Bourse, 75002 Paris

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09:00 – 09:15: Coffee

09:00 – 09:15: Welcome address by **Sébastien D'Ornano** - CEO of Yomoni

09:30 – 10:00: **Matthias Stefan** (University of Innsbruck), **Martin Holmén** (University of Gothenburg), **Felix Holzmeister** (University of Innsbruck), **Michael Kirchler** (Lund University), **Erik Wengström** (Hanken School of Economics): **You can't always get what you want—An experiment on finance professionals' decisions for others**

Discussant: Hela Maafi, Université Paris 8, Vincennes-Saint Denis, LED

10:30 – 11:00: **Béatrice Boulu-Reshef** (Université d'Orléans, LEO), **Alexis Direr** (Université d'Orléans, LEO), and **Nicole von Wilczur** (Ayolab): **Algorithmic vs. Human Portfolio Choice**

Discussant: Sylvain Carré, Université Paris Dauphine, LEDa

11:00 – 11:30: **Milo Bianchi** (Toulouse School of Economics) and **Marie Brière** (Amundi Asset Management, Université Paris Dauphine): **Augmenting Investment Decisions with Robo-Advice**

Discussant: Frédéric Loss, ENSAE Paris

11:30 – 11:45: Coffee break

11:45 – 12:15: **Alexis Direr** (Université d'Orléans, LEO) and **Indigo Jentry Jones** (Université d'Orléans, LEO): **Who invests on behalf of their children and how?: Evidence from a robo-advisor**

Discussant: Luc Arrondel, Paris School of Economics, PjSE

12:15 – 12:45: **Philippe d'Astous** (HEC Montréal), **Irina Gemmo** (HEC Montréal), and **Pierre-Carl Michaud** (HEC Montréal): **The Quality of Financial Advice: What Influences Client Recommendations?**

Discussant: Thomas Renault, Université Paris 1 Panthéon-Sorbonne, CES